

CONFIDENTIAL

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**TDL CAPITAL Investments LLC.
Managing Member**

OFFEREE SUITABILITY QUESTIONNAIRE

Instructions: This Questionnaire should be completed by each party interested in identifying themselves as either ACCREDITED or NON ACCREDITED potential Investors. Please complete, sign, date and return one copy of this Questionnaire to the Company or its authorized representative.

PLEASE PRINT

Name _____ Phone: _____ Email: _____

Address _____

City _____ State _____ Zip _____

Occupation _____

Business Address _____

1. Set forth in the space provided below the state(s) in which you have maintained your Principal residence during the past two years and the dates during which you resided in each state.

2. Do you maintain a house or apartment in any other state? If yes, in which state(s)?

3. In which state, if any, do you pay state income taxes?

4. What is your present age?

Under 21____; 21-30____; 31-40____; 41-50____; 51-64____; Over 64____.

QUESTIONS 5, 6 AND 7 ARE INTENDED TO DETERMINE WHETHER OR NOT YOU QUALIFY AS AN **ACCREDITED INVESTOR** PURSUANT TO SEC REGULATION D UNDER THE ACT.

5. Is your net worth in excess of \$1,000,000? (For purposes of this question, you may include your spouse's net worth and may **not** include the value of your personal residence)

Yes _____ No _____

6. Was your individual income during the past two years in excess of \$200,000 or was your joint income with your spouse during the past two years in excess of \$300,000 and do you have a reasonable expectation of reaching the same income level in the current year?

Yes _____ No _____

8. What was your Federal tax bracket for your last fiscal year (i.e., the taxable rate imposed upon the last dollar of taxable income reported in your most recent federal tax return)?

_____%

9. Approximately what percentage of your net worth is readily convertible into cash?

_____%

10. Please briefly describe principal positions held during the last ten years or since Graduation from college (whichever is less), which will demonstrate your related experience in financial and business matters:

12. Investment experience:

(a) Please indicate the frequency of your investment in non-marketable securities:

() often; () occasionally; () seldom; () never.

(b) Please indicate the frequency of your investment in Limited liability companies:

() often; () more than once; () never.

I/we represent and warrant that the above information supplied by me, or us, is true and correct in all respects.

IN WITNESS WHEREOF, I/we have executed this Questionnaire this _____ day of _____, 2013.

(Signature of Offeree)